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Cotton

World Cotton Situation

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COTTON BRIEFS

* The Government of Indonesia recently placed new regulations on cotton importers, decreeing that 1 ton of domestic cotton must be purchased for each 10 tons of imported cotton.

* U.S. cotton production has been reduced to 13.5 million bales. Cotton exports during the first 4 months of 1985/86 totaled 860,400 bales, 45 percent below the first quarter of last season. The total 1985/86 export forecast was reduced to 2.8 million bales.

* The record Pakistani cotton crop now is estimated at 5.0 million bales. Pakistani exports may reach a record 1.9 million bales.

* * * *

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,
EXPORTS, AND CONSUMPTION BY AREA 1/
1979/80 - 85/86 (1,000 METRIC TONS)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS	2459	3293	3406	4240	4287	4188	8023	10028
PRC	318	337	521	412	657	1691	4326	5480
US	862	653	501	1444	1728	604	893	1952
USSR	413	469	563	550	402	455	450	472
IMPORT NATIONS	1273	1317	1235	1274	1187	1182	1175	1137
FOREIGN TOTAL	3871	3957	4061	4070	3747	4766	8304	9212
WORLD TOTAL 2/	4732	4610	4642	5514	5475	5370	9197	11164
PRODUCTION:								
EXPORT NATIONS	13862	13675	15019	14415	14307	18540	17198	0
PRC	2199	2700	2961	3592	4638	6249	5225	0
US	3185	2422	3407	2605	1692	2827	2947	0
USSR	2794	2939	2891	2598	2627	2586	2678	0
IMPORT NATIONS	451	484	474	398	414	453	529	0
FOREIGN TOTAL	11127	11737	12087	12209	13029	16167	14780	0
WORLD TOTAL 2/	14312	14159	15494	14814	14721	18994	17727	0
CONSUMPTION: 3/								
EXPORT NATIONS	10056	10206	10241	10553	10599	10631	11725	0
PRC	3070	3288	3527	3571	3484	3375	3745	0
US	1417	1283	1146	1200	1291	1206	1307	0
USSR	1981	1992	1992	2003	2047	2068	2090	0
IMPORT NATIONS	4347	4139	4146	4296	4408	4419	4380	0
FOREIGN TOTAL	12987	13063	13241	13648	13716	13844	14397	0
WORLD TOTAL 2/	14404	14345	14387	14849	15007	15050	15704	0
EXPORTS:								
EXPORT NATIONS	4944	4205	4288	4144	4034	4296	4070	0
PRC	3	1	0	16	174	261	327	0
US	2009	1290	1430	1134	1477	1353	610	0
USSR	821	886	935	847	697	697	718	0
IMPORT NATIONS	116	86	116	89	153	142	151	0
FOREIGN TOTAL	3051	3001	2974	3099	2709	3085	3612	0
WORLD TOTAL 2/	5061	4292	4404	4233	4187	4438	4221	0

1/ SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP
JANUARY 1986

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TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,
EXPORTS, AND CONSUMPTION BY AREA 1/
1979/80 - 85/86 (1000 480 LB BALES)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS	15889	15124	15645	19473	19692	19233	36847	46057
PRC	1460	1548	2392	1892	3017	7767	19867	25167
US	3958	3000	2668	6632	7937	2775	4102	8966
USSR	1895	2154	2585	2527	1845	2091	2067	2167
IMPORT NATIONS	5846	6048	5674	5851	5454	5430	5396	5220
FOREIGN TOTAL	17777	18172	18651	18692	17209	21888	38141	42311
WORLD TOTAL 2/	21735	21172	21319	25324	25146	24663	42243	51277
PRODUCTION:								
EXPORT NATIONS	63665	62806	68983	66209	65712	85154	78989	0
PRC	10100	12400	13600	16500	21300	28700	24000	0
US	14629	11122	15646	11963	7771	12982	13534	0
USSR	12833	13498	13277	11932	12065	11676	12300	0
IMPORT NATIONS	2071	2223	2179	1830	1902	2082	2429	0
FOREIGN TOTAL	51107	53907	55516	56075	59843	74254	67884	0
WORLD TOTAL 2/	65736	65029	71162	68038	67614	87236	81418	0
CONSUMPTION: 3/								
EXPORT NATIONS	46188	46877	47037	48469	48681	48827	52014	0
PRC	14100	15100	16200	16400	16000	15500	17200	0
US	6506	5891	5264	5513	5928	5540	6005	0
USSR	9100	9150	9150	9200	9400	9500	9600	0
IMPORT NATIONS	19967	19010	19041	19729	20244	20296	20115	0
FOREIGN TOTAL	59649	59993	60814	62685	62997	63583	66124	0
WORLD TOTAL 2/	66155	65887	66078	68198	68925	69123	72129	0
EXPORTS:								
EXPORT NATIONS	22709	19314	19693	19031	18527	19733	18695	0
PRC	12	6	0	75	800	1200	1500	0
US	9229	5926	6567	5207	6786	6215	2800	0
USSR	3770	4070	4295	3890	3202	3200	3300	0
IMPORT NATIONS	535	397	535	410	703	650	693	0
FOREIGN TOTAL	14015	13785	13661	14234	12444	14168	16588	0
WORLD TOTAL 2/	23244	19711	20228	19441	19230	20383	19388	0

1/ SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
~~COMPONENTS MAY NOT ADD DUE TO ROUNDING~~ FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP
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WORLD SITUATION

World 1985/86 cotton consumption is estimated at 72.1 million bales, up slightly from last month's estimate. Small changes in the consumption estimates for India, Egypt, Pakistan, and France account for the revision. India's estimate increased to 7.4 million bales (a 140,000-bale increase) based on an improved supply and price situation. India's estimate increase was partially offset by decreases in the Egyptian, Pakistani, and French estimates.

World production for 1985/86 is estimated at 81.4 million bales, up 0.3 million from December, but down 9 percent from last year's record crop. U.S. production is estimated at 13.5 million bales, down 0.3 million from last month. Foreign production is estimated at 67.9 million bales, up 0.6 million, from December but down 9 percent from last year's record. Production in Pakistan is estimated at a record 5.0 million bales, up 16 percent from last month and 8 percent from last year. Despite initial water shortage problems, ideal weather conditions during the growing and harvesting periods boosted yields to a record level. Increased production is also anticipated in India due to favorable post-monsoon rains. Dry weather conditions continue to plague both the Brazilian and Paraguayan cotton crops. Consequently, lower output is estimated for both countries.

The U.S. export pace continued slow and failed to make normal seasonal adjustment. November exports totaled 235,000 bales, 8 percent above October, but 54 percent below 1984/85 and 49 percent below the 5-year 1980-1984 average. Cumulative season-to-date exports totaled 860,000 bales, 45 percent below the same period of last season. South Korea and Japan are the leading markets, accounting for 52 percent of all exports. Only Spain, Egypt, Ghana, and Zaire have taken more U.S. cotton than a year ago.

The U.S. Export Sales report indicates November export movement slipped further behind the normal seasonal pattern. Export movement during the 5 weeks ending January 2 totaled 236,500 bales (225,200 running bales), sharply below the December 1984 export level of 660,000 bales.

Forecast 1985/86 world cotton trade of 19.4 million bales is expected to be below 1984/85 but above 1983/84. Most foreign cotton exporters report good movement capitalizing on the inability of U.S. cotton to be price competitive. Pakistan forecasts record 1985/86 exports and reports over 900,000 bales have already been exported this season. Australia also expects record exports boosted by the record 1984/85 crop. Among traditional foreign exporters, only Turkey and Mexico anticipate declines this season.

World 1985/86 ending stocks are now estimated at 51.3 million bales, a 100,000 bale increase from last month's estimate. Brazil's ending stocks are estimated at 1.8 million bales (down 210 thousand bales) due to decreases in supply. Similarly, decreases occurred in the estimates for Egypt, Turkey, and Paraguay. The changes are due to decreased imports to Egypt and decreased supply for both Turkey and Paraguay.

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Monthly average international prices were mixed for the month of December. The average monthly "A" Index was 48.38 cents per pound - 37 points above last month's average. In contrast, the "B" Index was 40.98 cents per pound (a decrease of 15 points), more in line with the general downward trend. The upward fluctuation in the "A" Index probably reflects the fact that several sellers have sold out. However, there is an ample supply of cotton in the world which should continue the downward pressure on international prices.

U.S. quotations continued to decline for the month of December. The average monthly Memphis price is 67.69 cents per pound - down 62 points from last month's level. Similarly, the Orl/Tex SLM "1" price continued downward to 61.63 cents per pound - a six point decline. The downward trend continues in both international prices and U.S. domestic prices has only slightly narrowed the gap between U.S. and competitor quotes.

INTERNATIONAL HIGHLIGHTS

The Government of Indonesia recently placed new regulations on cotton importers. The decree provides that in order for importers to open the required letter of credit, 1 ton of domestic cotton must be purchased for each 10 tons of imported cotton. Mills apparently have not been using domestic cotton previously purchased and large quantities are accumulating at the mills.

With cotton exports at a virtual standstill, the Government of Turkey reduced the cotton export tax rate from 10 cents for Agean/Antalya and 5 cents for Cukurova to less than .1 cent per KG. in November. This effort is aimed at encouraging cotton exports. However, at early December domestic price levels, unless further devaluation of the Turkish lira takes place, cotton would still not likely be sold in international markets.

MANMADE FIBERS AND TEXTILES

U.S. imports of textiles and apparel continued large in November. November imports totaled 900.3 million square yard equivalents (SYE), 34.0 percent above November 1984. Cumulative January-November imports totaled 9,953.3 million SYE, 4.5 percent above the same period of 1984. Cotton products, at 39.1 percent, showed the largest gain over November 1984, followed by man-made fiber items at 32.7 percent above last year. Imports of wool items declined 8.4 percent. The actual November levels were cotton items-370.9 million SYE; wool items-18.3 million; and man-made fiber items-511.1 million.

The U.S. textile trade balance continued to weaken in November. Total imports of textiles and apparel exceeded exports by $12.6 billion during January-November 1985, an increase of 8.1 percent over the deficit a year ago. January-November 1985 imports were valued at $14.8 billion, while exports were valued at $2.2 billion.

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The Customs Service has announced that effective February 1, 1986, all commercial textile imports will require the filing of a formal entry regardless of value. Personal shipments will not be affected when accompanying the traveler or when unaccompanied unless the particular shipment is required to have a visa or an exempt certification.

Early January polyester quotations indicate higher levels in Europe and Japan while U.S. and Taiwanese quotations were unchanged from last month.

Average Price Quotations for First-Quality Polyester Fiber (1.7 decitex and 38 mm staple) 1/

	Jan. 1985	Nov. 1985	Dec. 1985	Jan. 1986
United States	76.0	63.0	63.5	63.5
Taiwan	56.5	49.0	49.0	49.0
Japan	72.5	75.0	71.5	75.0
United Kingdom	54.0	75.0	74.5	77.5
FRG	58.0	78.0	79.0	79.5
Italy	63.5	71.0	72.0	72.5

Source: Cotton Outlook.
1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, Federal Republic of Germany (FRG), and Italy.

EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1985/86 sales of upland cotton during the 5-week period November 29-January 2 were 90,400 running bales (RB), 7 percent below the November rate (See Table 7). Weekly sales averaged 18,100 RB. Sales by staple length were 85,000 RB of 1-1/16" and over, 8,100 RB 1 inch to 1-1/16" and a reduction of 2,700 RB under inch. Major buyers were Japan, South Korea, and Canada. Sales of Pima cotton were 5,200 RB largely to Switzerland.

Marketing year 1986/87 export sales continue negligible. Outstanding upland sales are 24,000 RB compared with 93,400 RB at this time last year.

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SPECIAL SECTION--CHINA: AN EMERGING FORCE IN WORLD COTTON PICTURE

China has a 2000-year history of cotton production, but only in the last two seasons has emerged as an important supplier in international cotton markets. Before the turn of the century, China produced coarse, short staple Gossypium arboreum cotton. Upland cotton varieties from the United States were first introduced in the early part of the century and when the Peoples Republic (PRC) was established in 1949 had reached about 50 percent of all cotton area. Additional varieties from the United States have been introduced since the 1950's and form the basis for current Chinese upland varieties.

China has five major cotton producing areas, all located in a band running 19 degrees to 45 degrees north latitude. They are the Yellow River Valley region, the Yangtze River Valley region, the Northwest Inland region, the North China Very Short Season region, and the South China region. About 60 percent of the crop is produced in the Yellow River valley region and 30 percent in the Yangtze River region. All is Upland cotton except about 40,000 hectares of extra long staple cotton in Xingiang (Northwest Inland Cotton Producing region). Cotton accounts for about one-third of all cash crop acreage in China.

Production

In the early 1930's, China ranked as the third largest cotton producing country in the world. Production declined, however, after the Japanese invasion at the start of World War II. At the end of the Civil War in 1949, production of 2.0 million bales ranked fourth behind the United States, the Soviet Union, and India. Increased area and yields pushed production to the 9-11 million bale level in the mid 1960's where it remained until the flexible policies behind the recent production leaps were initiated at the Third Plenum of the Party Central Committee in 1978. The responsibility, or contract, system is the main force behind the increase. This system places peasants and their production team under a contract for farm output. It prescribes rights and obligations of both sides for a specified period and stipulates area and production quotas. The producers arrange their own farm work. They must provide requirements by the state (agricultural tax) and collective (public accumulation and welfare funds). The remaining production belongs to the producer. Cotton prices have been established at a favorable farm level. Price levels under the responsibility system included bonuses set at a higher level in the North than in the South to encourage additional expansion in these newer production areas.

Farm production grew rapidly under these incentives, which were an abrupt change in policy from the "Big Public Pot" philosophy to one of "to each according to his work". In the 1982/83 season, China became self-sufficient for the first time in almost 50 years. Production increased to 28.7 million bales in 1984/85. In late 1984, China announced a change in general policy to alleviate the rapidly expanding surplus supplies by shifting future emphasis to improved quality and stabilized production. Strict production controls were established for the 1985/86 season. The 1985/86 national procurement contract was set at 19.5 million bales and the national production target at 20.7 million bales. Announced

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1986/87 season procurement contract levels will be unchanged from 1985/86. In accordance with the new cotton policy, the State Cotton and Hemp Corporation would no longer purchase all cotton offered by producers, but only that specified in the individual contract. Grower prices in the newer areas in the North were reduced for both 1985/86 and 1986/87, but remain more favorable than those in the South. Production in excess of the procurement level was only to be allowed for sale by producers for padding in the free market. Recent reports from the U.S. Agricultural Counselor in Beijing indicated, however, that the Provincial governments in Xinjiang and Hunan have authorized above-quota purchases by local gins at the base price without bonus. Authorized above-quota purchases, if they become widespread, could adversely effect efforts to restrict plantings.

Domestic Marketing

A large population with increasing personal income and a growing textile industry which focused on the export market steadily lifted cotton consumption and prompted large cotton imports during the late 1970's and early 1980's. Domestic consumption increased from 11.5 million in 1975/76 to 16.4 million in 1982/83. In January 1983, retail prices of cotton fabrics were increased 20 percent and prices of manmade fiber fabrics were reduced to alleviate an oversupply of manmade fiber products. Subsidization of prices paid by mills was ended and mills, required to cover procurement costs of the Cotton and Hemp Corportation, found cotton costs increasing by 20-30 percent. Rationing of cotton goods was lifted in November 1983 in response to the large 1983/84 cotton crop, development of the manmade fiber industry and continued large textile inventories. These policy changes plus a growing consumer preference for easy care blended and manmade fiber textile products contributed to a decline in cotton consumption during 1983 and 1984/85. Encouraging 1985 retail sales of cotton textiles, a government decision to sell 500,000 tons at subsidized price into padded quilts and clothing and a new temporary policy allowing installment sales of cotton cloth are expected to increase 1985/86 cotton consumption substantially. Longer term growth in cotton consumption will be determined by the textile industry's ability to produce products wanted in the marketplace, and its success in developing the institutional and decorative markets for textile products. The current building boom and tourist trade is creating a demand for items such as decorative table cloths, household bedding, curtains, and sofa covers. China would also like to expand the domestic market's industrial demand for non-woven blend use in such items as covers for tea plants and fruits trees, and base material under concrete or asphalt in highway construction.

Export Marketing

Prior to the 1983/84 season, China was a net importer of cotton. Smaller amounts were exported in the 1950's and 1970's but most observers expected China to remain a sizable market for U.S. and other non-Chinese growths. Imports reached a peak of 4.1 million bales only 6 years ago. China crossed the line to become a new exporter with exports of 800,000 bales during 1983/84 and is striving to develop its export potential.

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The Raw Material Import and Export Corporation has been created to handle exports of Chinese cotton and wool and imports of cotton, wool, manmade fibers, technology, and equipment. The new corporation is part of the decentralization process of the China National Materials Imports and Export Corporation (Chinatex) designed to provide greater autonomy to provincial offices and to expedite trade.

China has also decided to establish export bases for raw cotton in Shangdong, Jiangsu, Hebei, Henan, and Hubei provinces and the Xinjiang Autonomous region. The plan is designed to consolidate and develop the infrastructure needed to expand cotton exports. Certain countries located along railroad lines will be designated to provide cotton for export markets. State assisted arrangements for extra transportation of export cotton is planned. Household contracts with producers will specify desired varieties for export markets. Local and port warehouses, improved ginning equipment, new baling facilities capable of producing international size bales, and other facilities are included.

Projections indicate these changes will assist Chinese export growth in reaching a level of 3.0 million bales by 1990/91.

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3. On Rolls The Green Revolution, Foreign Language Press, Beijing.

4. Various Cotton reports prepared by the U.S. Agricultural Counselor's office, Beijing.

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Chinese Cotton Producing Regions

I Yellow River Valley
II Yangtze River Valley
III Northwest Inland
IV North China Very Short Season
V South China

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Table 1 Production, yield and utilization, China
(IN THOUSAND 480 LB BALES, 1949-1985)

YEAR	1,000 HA	YIELD KG/HA	BEGIN STOCKS	PROD	IMPORTS	USE	LOSS	EXPORTS	ENDING STOCKS
1949	2,752	158	1,000	2,000	500	3,300	0	0	200
1950	3,804	183	200	3,200	400	3,600	0	0	200
1951	5,504	186	200	4,700	400	4,700	0	100	500
1952	5,585	234	500	6,000	200	5,600	0	100	1,000
1953	5,180	227	1,000	5,400	100	5,700	0	0	800
1954	5,463	195	800	4,900	300	5,600	0	0	400
1955	5,787	263	400	7,000	300	6,100	0	100	1,500
1956	6,273	229	1,500	6,600	200	6,600	0	100	1,600
1957	5,787	282	1,600	7,500	300	7,300	0	100	2,000
1958	5,556	353	2,000	9,000	200	9,300	0	400	1,500
1959	5,512	308	1,500	7,800	400	8,100	0	300	1,300
1960	5,225	204	1,300	4,900	300	5,900	0	100	500
1961	3,870	208	500	3,700	200	4,100	0	0	300
1962	3,497	212	300	3,400	400	3,600	0	0	500
1963	4,409	272	500	5,500	800	5,900	0	0	900
1964	4,935	335	900	7,600	700	7,900	0	0	1,300
1965	5,003	418	1,300	9,600	500	9,700	0	0	1,700
1966	4,925	473	1,700	10,700	500	10,800	0	0	2,100
1967	5,098	461	2,100	10,800	300	10,900	0	0	2,300
1968	4,986	472	2,300	10,800	300	10,900	0	100	2,400
1969	4,829	431	2,400	9,550	400	9,950	0	100	2,300
1970	4,997	458	2,300	10,500	500	10,500	0	100	2,700
1971	4,923	429	2,700	9,700	700	10,800	0	100	2,200
1972	4,896	400	2,200	9,000	2,000	10,900	0	100	2,200
1973	4,942	515	2,200	11,700	1,800	10,600	0	100	5,000
1974	5,013	491	5,000	11,300	700	11,400	0	200	5,400
1975	4,955	479	5,400	10,900	900	11,500	0	250	5,450
1976	4,929	420	5,450	9,500	650	11,600	0	200	3,800
1977	4,845	422	3,800	9,400	1,600	12,200	0	100	2,500
1978	4,867	445	2,500	9,950	2,125	13,100	0	15	1,460
1979	4,512	487	1,460	10,100	4,100	14,100	0	12	1,548
1980	4,920	549	1,548	12,400	3,550	15,100	0	6	2,392
1981	5,185	571	2,392	13,600	2,100	16,200	0	0	1,892
1982	5,828	616	1,892	16,500	1,100	16,400	0	75	3,017
1983	6,077	763	3,017	21,300	250	16,000	0	800	7,767
1984	6,923	903	7,767	28,700	100	15,500	0	1,200	19,867
1985	6,000	871	19,867	24,000	100	17,200	100	1,500	25,167

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Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS
(1,000 HA, 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86
	1,000 Hectares			KG/HA			1,000 Bales		
WESTERN HEMISPHERE:									
UNITED STATES	2,973	4,200	4,171	569	673	706	7,771	12,982	13,534
BRAZIL	1,975	2,350	1,950	282	389	313	2,554	4,200	2,800
MEXICO	245	320	205	890	844	903	1,001	1,240	850
ARGENTINA	476	450	430	376	356	354	821	735	700
COLOMBIA	122	215	177	628	584	553	352	577	450
PARAGUAY	300	400	300	333	327	319	459	600	440
PERU	95	140	125	798	715	705	348	460	405
GUATEMALA	57	57	63	1,069	1,035	1,037	280	271	300
NICARAGUA	117	110	100	614	564	621	330	285	285
EL SALVADOR	38	37	25	785	812	871	137	138	100
VENEZUELA	27	48	60	298	281	294	37	62	81
ECUADOR	6	5	14	544	740	467	15	17	30
HONDURAS	7	7	7	653	622	622	21	20	20
BOLIVIA	5	5	5	435	435	435	10	10	10
OTHERS.....	23	25	25	265	287	287	28	33	33
TOTAL.....	6,466	8,709	7,657	477	563	570	14,164	21,620	20,038
EUROPE									
GREECE	168	192	229	762	755	761	588	666	800
SPAIN	40	60	70	996	860	933	183	237	300
BULGARIA	13	13	13	302	335	335	18	20	20
YUGOSLAVIA	2	2	3	327	435	363	3	4	5
ITALY	3	3	3	218	218	218	3	3	3
OTHERS.....	28	28	28	272	272	272	35	35	35
TOTAL.....	254	298	346	711	705	732	830	965	1,163
AFRICA									
EGYPT	425	415	441	991	965	1,015	1,934	1,840	2,055
SUDAN	398	360	400	549	546	517	1,003	902	950
ZIMBABWE	189	209	219	484	480	497	420	461	500
SOUTH AFRICA	99	108	125	345	413	435	157	205	250
TANZANIA	344	340	355	137	134	135	216	209	220
CHAD	176	142	140	340	247	288	275	161	185
CAMEROON	65	73	75	492	492	464	147	165	160
UGANDA	600	600	600	30	31	31	83	85	85
NIGERIA	195	220	220	71	72	69	64	72	70
CENTRAL AFRICAN	72	80	80	169	210	177	56	77	65
MOZAMBIQUE	110	100	100	109	109	109	55	50	50
ZAIRE	75	78	80	113	115	123	39	41	45
MOROCCO	11	10	13	594	392	620	30	18	37
MALAWI	35	35	35	218	218	218	35	35	35
KENYA	145	110	110	57	59	59	38	30	30
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS.....	611	663	669	347	385	386	975	1,171	1,185
TOTAL.....	3,587	3,580	3,699	377	338	350	5,554	5,550	5,949
ASIA AND OCEANIA									
CHINA	6,077	6,923	6,000	763	903	871	21,300	28,700	24,000
USSR	3,192	3,347	3,305	823	772	810	12,065	11,876	12,300
INDIA	7,765	7,500	7,700	171	230	210	6,086	7,925	7,420
PAKISTAN	2,221	2,236	2,050	214	451	531	2,188	4,628	5,000
TURKEY	614	743	620	850	781	815	2,398	2,664	2,320
AUSTRALIA	137	170	166	1,030	1,452	1,089	648	1,134	830
SYRIA	176	174	170	1,098	913	1,057	888	730	825
IRAN	184	188	210	473	473	467	400	400	450
ISRAEL	57	63	67	1,623	1,389	1,446	425	402	445
BURMA	227	250	250	162	177	174	169	203	200
THAILAND	100	78	87	398	321	340	183	115	136
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	13	11	13	385	297	335	23	15	20
KOREA, REPUBLIC	3	3	2	363	290	327	5	4	3
OTHERS.....	103	113	128	207	202	219	98	105	129
TOTAL.....	21,000	21,926	20,899	483	587	565	47,066	59,091	54,268
TOTAL FOREIGN..	28,334	29,973	28,430	460	539	520	59,843	74,254	67,884
WORLD TOTAL.....	31,307	34,173	32,601	470	556	564	67,614	87,236	81,418

NOTE: Totals may not add because of rounding.
-- Denotes not available, unknown, or not applicable.
Harvest season beginning August 1
Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

JANUARY 1986

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

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TABLE 4

NET IMPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO-DUCTION	IMPORTS	TOTAL SUPPLY	CON-SUMPTION	UNACCOUNT-ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	31	0	225	256	230	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	726	1	10	1	12	7	0	1	4
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	5	740	8	17	45	70	60	0	0	10
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	48	281	28	62	70	160	130	0	0	30
TOTAL	83	320	176	122	620	918	736	0	4	178
WESTERN EUROPE										
AUSTRIA	0	-	23	0	95	118	90	0	9	19
BELGIUM	0	-	46	0	180	226	180	0	0	46
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	16
FRANCE	0	-	152	0	730	882	724	0	26	132
GERMANY (FRG)	0	-	338	0	1,070	1,408	1,000	0	66	342
GREECE	192	755	168	666	180	1,014	715	0	160	139
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	280	3	1,170	1,453	1,200	0	0	253
NETHERLANDS	0	-	19	0	44	63	41	0	0	22
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	102	0	720	822	690	0	0	132
SPAIN	60	860	353	237	240	830	490	0	100	240
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	254	385	263	0	2	120
UNITED KINGDOM	0	-	48	0	250	298	240	0	5	53
TOTAL	255	774	1,738	906	5,135	7,779	5,835	0	368	1,576
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	94	20	350	464	350	0	0	114
CZECHOSLOVAKIA	0	-	100	0	550	650	550	0	0	100
GERMANY, EAST	0	-	92	0	450	542	440	9	0	93
HUNGARY	0	-	92	0	400	492	400	0	0	92
POLAND	0	-	119	0	690	809	710	0	0	99
ROMANIA	0	-	88	0	375	463	375	0	0	88
YUGOSLAVIA	2	436	67	4	610	681	620	0	0	61
TOTAL	43	299	659	59	3,425	4,143	3,480	9	0	654
ASIA/OCEANIA										
BANGLADESH	13	184	99	11	242	352	207	16	1	128
BURMA	250	177	58	203	35	296	210	0	0	86
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	534	0	1,295	1,829	1,195	0	0	634
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	284	0	827	1,111	630	0	202	279
INDONESIA	50	165	97	38	620	755	628	25	0	102
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	669	0	3,127	3,796	3,187	0	0	609
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	3	290	554	4	1,601	2,159	1,637	0	0	522
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	32	0	130	162	135	0	0	27
PHILIPPINES	11	297	13	15	86	114	100	0	0	14
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	78	321	119	115	575	809	600	0	50	159
VIETNAM	12	91	71	5	175	251	185	0	0	66
TOTAL	495	205	2,608	467	9,051	12,126	9,113	41	268	2,704
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	20	23	20	0	0	3
KENYA	110	59	13	30	25	68	50	0	10	8
MADAGASCAR	24	517	4	57	0	61	55	0	0	6
MOROCCO	10	392	1	18	74	93	89	0	0	4
NIGER	4	327	3	6	4	13	10	0	0	3
NIGERIA	220	72	54	73	204	331	272	0	0	59
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	108	413	122	205	125	452	300	0	0	152
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	78	114	2	41	0	43	41	0	0	2
TOTAL	708	162	249	528	649	1,426	1,132	0	10	284
TOTAL IMPORTING	1,584	286	5,430	2,082	18,880	26,392	20,296	50	650	5,396

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JANUARY 1984

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

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TABLE 4-A

NET EXPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO-DUCTION	IMPORTS	TOTAL SUPPLY	CON-SUMPTION	UNACCOUNT-ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	450	356	447	735	45	1,227	435	23	365	404
BRAZIL	2,350	389	1,298	4,200	0	5,498	2,665	0	340	2,493
COLOMBIA	215	584	8	577	2	587	230	6	255	96
EL SALVADOR	37	812	49	138	0	187	68	0	27	92
GUATEMALA	57	1,035	38	271	9	318	54	0	215	49
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	320	844	64	1,240	0	1,304	550	5	575	174
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	400	327	150	600	0	750	30	5	450	265
PERU	140	715	352	460	0	812	235	0	140	457
UNITED STATES	4,200	673	2,775	12,982	24	15,781	5,540	-76	6,215	4,102
TOTAL	8,286	565	5,238	21,508	95	26,831	9,837	-37	8,852	8,179
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	408	28	150	0	178	10	0	125	43
CAMEROON	73	492	19	165	0	184	40	0	100	44
CENT. AF. REP.	80	210	7	77	0	84	15	0	45	24
CHAD	142	247	78	161	0	237	10	0	175	54
EGYPT	415	965	95	1,840	175	2,110	1,367	0	657	86
IVORY COAST	146	597	20	400	0	420	56	0	240	124
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	113	453	54	235	0	289	35	0	200	54
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	46	275	6	58	0	64	20	0	35	9
SUDAN	360	546	724	902	0	1,626	90	0	750	786
TANZANIA	340	134	158	209	0	367	72	0	140	155
TOGO	43	501	7	99	0	106	15	0	65	26
UGANDA	600	31	17	85	0	102	20	0	50	32
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	209	480	137	461	0	598	130	0	275	193
TOTAL	2,872	381	1,425	5,022	180	6,627	1,970	0	2,942	1,715
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	170	1,452	376	1,134	11	1,521	94	0	575	852
CHINA, MAINLAND	6,923	903	7,767	28,700	100	36,567	15,500	0	1,200	19,867
INDIA	7,500	230	1,380	7,925	0	9,305	7,117	0	141	2,047
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	63	1,389	189	402	18	609	46	16	361	186
PAKISTAN	2,336	431	93	4,628	4	4,725	2,264	172	1,171	1,118
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	174	913	108	730	0	838	180	0	540	118
TURKEY	743	781	347	2,664	0	3,011	1,838	27	666	480
USSR	3,347	773	2,091	11,876	800	14,767	9,500	0	3,200	2,067
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	21,531	593	12,570	58,624	933	72,127	37,020	215	7,939	26,953
TOTAL EXPORTING	32,689	567	19,233	85,154	1,198	105,585	48,827	178	19,733	36,847
TOTAL FOREIGN	30,073	538	21,888	74,254	20,054	116,196	63,583	304	14,168	38,141
TOTAL WORLD	34,273	554	24,663	87,236	20,078	131,977	69,123	228	20,383	42,243

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JANUARY 1986

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

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TABLE 5

NET IMPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO-DUCTION	IMPORTS	TOTAL SUPPLY	CON-SUMPTION	UNACCOUNT-ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	20	52	30	0	0	22
CANADA	0	-	26	0	225	251	225	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	726	4	10	0	14	7	0	0	7
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	14	467	10	30	27	67	60	0	0	7
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	10	15	10	0	0	5
VENEZUELA	60	294	30	81	70	181	130	0	0	51
TOTAL	104	322	178	154	597	929	727	0	3	199
WESTERN EUROPE										
AUSTRIA	0	-	19	0	100	119	95	0	5	19
BELGIUM	0	-	46	0	190	236	190	0	0	46
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	55	71	55	0	0	16
FRANCE	0	-	132	0	700	832	715	0	23	94
GERMANY (FRG)	0	-	342	0	1,060	1,402	1,010	0	70	322
GREECE	229	761	139	800	125	1,064	735	0	200	129
IRELAND	0	-	42	0	100	142	105	0	0	37
ITALY	3	218	253	3	1,150	1,406	1,150	0	0	256
NETHERLANDS	0	-	22	0	40	62	40	0	0	22
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	132	0	760	892	735	0	0	157
SPAIN	70	933	240	300	230	770	490	0	110	170
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	120	0	290	410	280	0	0	130
UNITED KINGDOM	0	-	53	0	240	293	240	0	0	53
TOTAL	302	795	1,576	1,103	5,087	7,766	5,887	0	408	1,471
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	114	20	375	509	375	0	0	134
CZECHOSLOVAKIA	0	-	100	0	575	675	580	0	0	95
GERMANY, EAST	0	-	93	0	470	563	460	9	0	94
HUNGARY	0	-	92	0	420	512	420	0	0	92
POLAND	0	-	99	0	710	809	725	0	0	84
ROMANIA	0	-	88	0	375	463	375	0	0	88
YUGOSLAVIA	3	343	61	5	625	691	625	0	0	66
TOTAL	44	297	654	60	3,550	4,264	3,595	9	0	660
ASIA/OCEANIA										
BANGLADESH	15	139	120	13	230	371	225	14	1	131
BURMA	250	174	86	200	35	321	210	0	0	111
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	634	0	950	1,584	1,050	0	0	534
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	279	0	800	1,079	600	0	210	269
INDONESIA	63	207	102	60	600	762	630	25	0	107
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	609	0	2,950	3,559	2,950	0	0	609
KOREA, NORTH	7	156	35	5	160	200	165	0	0	35
KOREA, REP. OF	2	327	522	3	1,640	2,165	1,660	0	1	504
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	27	0	125	152	125	0	0	27
PHILIPPINES	13	335	14	20	85	119	105	0	0	14
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	87	340	159	136	500	795	600	0	50	145
VIETNAM	12	91	66	5	175	246	185	0	0	61
TOTAL	520	215	2,704	513	8,433	11,650	8,744	39	277	2,590
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	3	1	30	34	30	0	0	4
KENYA	110	59	8	30	25	63	50	0	5	8
MADAGASCAR	20	697	6	64	0	70	60	0	0	10
MOROCCO	13	620	4	37	60	101	95	0	0	6
NIGER	4	272	3	5	4	12	10	0	0	2
NIGERIA	220	69	59	70	180	309	250	0	0	59
SOMALIA	12	127	4	7	3	14	10	0	0	4
SOUTH AFRICA	125	435	152	250	75	477	315	0	0	162
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	80	122	2	45	12	59	57	0	0	2
TOTAL	726	180	284	599	584	1,467	1,162	0	5	300
TOTAL IMPORTING	1,696	312	5,396	2,429	18,251	26,076	20,115	48	693	5,220

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JANUARY 1986 TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

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TABLE 5-A

NET EXPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO-DUCTION	IMPORTS	TOTAL SUPPLY	CON-SUMPTION	UNACCOUNT-ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	430	354	404	700	25	1,129	455	25	300	349
BRAZIL	1,950	313	2,493	2,800	25	5,318	2,800	0	700	1,818
COLOMBIA	177	554	96	450	2	548	225	5	250	68
EL SALVADOR	25	871	92	100	0	192	70	0	75	47
GUATEMALA	63	1,037	49	300	10	359	60	0	250	49
HONDURAS	7	622	9	20	5	34	8	0	20	6
MEXICO	205	903	174	850	0	1,024	575	5	300	144
NICARAGUA	100	621	58	285	0	343	20	0	275	48
PARAGUAY	300	319	265	440	0	705	30	0	450	225
PERU	125	705	437	405	0	842	260	0	180	402
UNITED STATES	4,171	706	4,102	13,534	29	17,665	6,005	-106	2,800	8,966
TOTAL	7,553	573	8,179	19,884	96	28,159	10,508	-71	5,600	12,122
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	449	43	165	0	208	10	0	130	68
CAMEROON	75	464	44	160	0	204	40	0	130	34
CENT. AF. REP.	80	177	24	65	0	89	15	0	45	29
CHAD	140	288	54	185	0	239	10	0	175	54
EGYPT	441	1,015	86	2,055	185	2,326	1,440	0	800	86
IVORY COAST	158	544	124	395	0	519	77	0	325	117
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	110	465	54	235	0	289	40	0	200	49
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	45	290	9	60	0	69	20	0	40	9
SUDAN	400	517	786	950	0	1,736	90	0	900	746
TANZANIA	355	135	155	220	0	375	73	0	145	157
TOGO	45	460	26	95	0	121	15	0	80	26
UGANDA	600	31	32	85	0	117	20	0	75	22
ZAMBIA	15	435	18	30	0	48	25	0	0	23
ZIMBABWE	219	497	193	500	0	693	165	0	300	228
TOTAL	2,973	392	1,715	5,350	185	7,250	2,105	0	3,430	1,715
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	166	1,089	852	830	5	1,687	95	0	1,000	592
CHINA, MAINLAND	6,000	871	19,867	24,000	100	43,967	17,200	100	1,500	25,167
INDIA	7,700	210	2,047	7,420	58	9,525	7,390	0	390	1,745
IRAN	210	467	170	450	0	620	450	0	0	170
ISRAEL	67	1,446	186	445	10	641	55	14	390	182
PAKISTAN	2,050	531	1,118	5,000	4	6,122	2,350	160	1,900	4,712
SOUTHERN YEMEN	16	340	4	25	0	29	1	0	25	3
SYRIA	170	1,057	118	825	0	943	230	0	550	163
TURKEY	620	815	480	2,320	0	2,800	1,950	25	550	275
USSR	3,305	813	2,067	12,300	700	15,067	9,600	0	3,300	2,167
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	20,379	574	26,953	53,755	877	81,585	39,401	299	9,665	32,220
TOTAL EXPORTING	30,905	556	36,847	78,989	1,158	116,994	52,014	228	18,695	46,057
TOTAL FOREIGN	28,430	520	38,141	67,884	19,380	125,405	66,124	382	16,588	42,311
TOTAL WORLD	32,601	544	42,243	81,418	19,409	143,070	72,129	276	19,388	51,277

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JANUARY 1986 TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

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TABLE 6
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/
(IN THOUSAND 480 LB BALES)

DESTINATION	1983	1984	1985 AUG-NOV	1984 AUG-NOV	1984 NOV	1985 NOV
ASIA & OCEANIA						
BANGLADESH	135	60	13	9	1	4
CHINA, MAINLAND	12	6	1	0	2/	0
CHINA, TAIWAN	495	513	69	27	35	7
HONG KONG	283	125	54	1	17	0
INDONESIA	320	258	95	30	31	15
JAPAN	1,709	1,464	408	184	181	71
KOREA, REP OF	1,269	1,257	311	262	96	62
MALAYSIA	50	42	11	5	4	1
PAKISTAN	115	13	12	1	0	2/
PHILIPPINES	59	58	18	7	5	1
SINGAPORE	17	11	4	1	2	1
THAILAND	244	139	27	9	7	1
OTHER ASIA & OCEANIA	4	8	4	2/	1	2/
SUBTOTAL	4,714	3,953	1,027	556	380	163
EEC						
BELGIUM	66	64	12	4	6	1
FRANCE	154	132	19	5	5	1
GERMANY, FRG	195	195	44	17	14	9
GREECE	13	97	21	11	8	6
ITALY	252	301	84	41	26	12
NETHERLANDS	5	4	2	2/	2/	0
UNITED KINGDOM	67	72	16	15	7	3
OTHER EC	78	75	24	22	5	6
SUBTOTAL	837	940	222	115	72	38
NON EEC						
FINLAND	9	6	2/	2	2/	2/
NORWAY	11	13	5	4	1	2/
PORTUGAL	69	30	14	4	8	2
ROMANIA	2/	0	0	0	0	0
SPAIN	114	118	11	19	4	3
SWEDEN	28	22	9	6	2/	2
SWITZERLAND	70	104	18	7	12	3
USSR	351	329	122	0	0	0
YUGOSLAVIA	119	162	47	24	0	3
OTHER EUROPE	1	9	0	2/	0	2/
SUBTOTAL	771	843	227	69	26	14
WESTERN HEMISPHERE						
CANADA	227	195	72	68	22	15
CHILE	2	2/	2/	0	0	0
COLOMBIA	0	2	2/	2/	0	0
OTHER W. HEMISPHERE	108	49	10	3	2	1
SUBTOTAL	337	246	83	72	24	16
EGYPT	0	126	0	16	0	0
AFRICA & MIDDLE EAST						
GHANA	13	9	2/	11	0	0
MOROCCO	20	13	2	2/	2/	2/
OTHER AFRICA & MIDDLE EAST	93	76	11	22	5	3
SUBTOTAL	126	229	13	48	6	4
TOTAL	6,785	6,211	1,572	860	507	234
TOTAL RUNNING BALES	6,467	5,915	1,499	819	483	223
TOTAL VALUE (MIL DOLLARS)	2,364	2,097	573	276	180	77

1/ SEASON BEGINNING AUGUST 1.
2/ LESS THAN 500 BALES.
SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.
JANUARY 1986

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TABLE 7.--EXPORT SALES FOR 5-WEEK PERIOD
NOVEMBER 29 - JANUARY 02 MY 1985/86
(1,000 Running Bales)

Region and Country	PIMA	All Upland	UPLAND 1 1/16 Inches and Over	UPLAND 1 Inch to 1 1/16 Inches	UPLAND UNDER 1 Inch
European Community....	-1.0	13.1	11.5	2.9	-1.3
Other Western Europe..	3.5	1.0	0.3	0.6	0.0
Eastern Europe.....	0.3	-0.2	-0.2	0.0	0.0
U.S.S.R.....	0.0	0.0	0.0	0.0	0.0
Japan.....	0.6	43.7	43.7	0.0	0.0
Taiwan.....	0.0	7.2	1.1	4.5	1.6
China.....	0.0	0.0	0.0	0.0	0.0
Kor Rep.....	0.6	9.1	10.5	-1.4	0.0
India.....	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania	1.1	4.8	4.4	0.4	0.0
Africa.....	0.0	0.0	0.0	0.0	0.0
Western Hemisphere....	0.0	11.9	13.8	1.1	-3.0
Total Unknown.....	0.0	-0.4	-0.4	0.0	0.0
Total.....	5.2	90.4	85.0	8.1	-2.7

NOTE: Totals may not add due to rounding.

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TABLE 8
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"
(CENTS PER POUND)

DATE	OUTLOOK INDEX "A" 1/	U.S. MIDD 1-3/32 Memphis Terr.	U.S. MIDD 1-3/32 Calif. Ariz.	MINUS INDEX "A" Memphis Terr.	MINUS INDEX "A" Calif. Ariz.
YEARLY AVERAGE					
1981/82	73.76	75.89	76.07	2.13	2.31
1982/83	76.65	77.95	78.68	1.30	2.03
1983/84	87.61	87.14	89.80	-0.47	2.19
1984/85	69.21	73.94	73.76	4.73	4.55
Monthly Averages					
July	61.10	70.38	70.63	9.28	9.53
August	56.97	68.20	68.55	11.23	11.58
September	53.43	67.94	67.38	14.51	13.95
October	48.84	68.65	68.35	19.81	19.51
November	48.01	68.31	68.00	20.30	19.99
December	48.38	67.69	67.25	19.31	18.87
Weekly Quotations					
JULY 4	62.00	72.00	71.00	10.00	9.00
JULY 11	61.60	72.00	72.00	10.40	10.40
JULY 18	60.90	69.00	70.25	8.10	9.35
JULY 25	59.90	68.50	69.25	8.60	9.35
AUGUST 1	57.85	68.00	69.00	10.15	11.15
AUGUST 8	57.65	68.50	69.50	10.85	11.85
AUGUST 15	56.80	68.25	68.75	11.45	11.95
AUGUST 22	56.60	68.25	68.00	11.65	11.40
AUGUST 29	55.95	68.00	67.50	12.05	11.55
SEPTEMBER 5	55.20	68.00	67.25	12.80	12.05
SEPTEMBER 12	53.95	67.50	67.00	13.55	13.05
SEPTEMBER 19	52.90	68.25	67.75	15.35	14.85
SEPTEMBER 26	51.65	68.00	67.50	16.35	15.85
OCTOBER 4	50.30	68.50	68.00	18.20	17.70
OCTOBER 11	48.80	68.75	68.50	19.95	19.70
OCTOBER 18	48.60	68.75	68.50	20.15	19.90
OCTOBER 25	48.35	68.25	68.00	19.90	19.65
OCTOBER 31	48.15	69.00	68.75	20.85	20.60
NOVEMBER 8	48.00	69.25	69.00	21.25	21.00
NOVEMBER 15	48.20	69.25	69.00	21.05	20.80
NOVEMBER 22	48.15	67.75	67.50	19.60	19.35
NOVEMBER 29	47.70	67.00	66.50	19.30	18.80
DECEMBER 6	47.90	67.50	67.00	19.60	19.10
DECEMBER 13	48.30	67.50	67.00	19.20	18.70
DECEMBER 20	48.55	68.00	67.50	19.45	18.95
DECEMBER 27	48.75	67.75	67.50	19.00	18.75

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."

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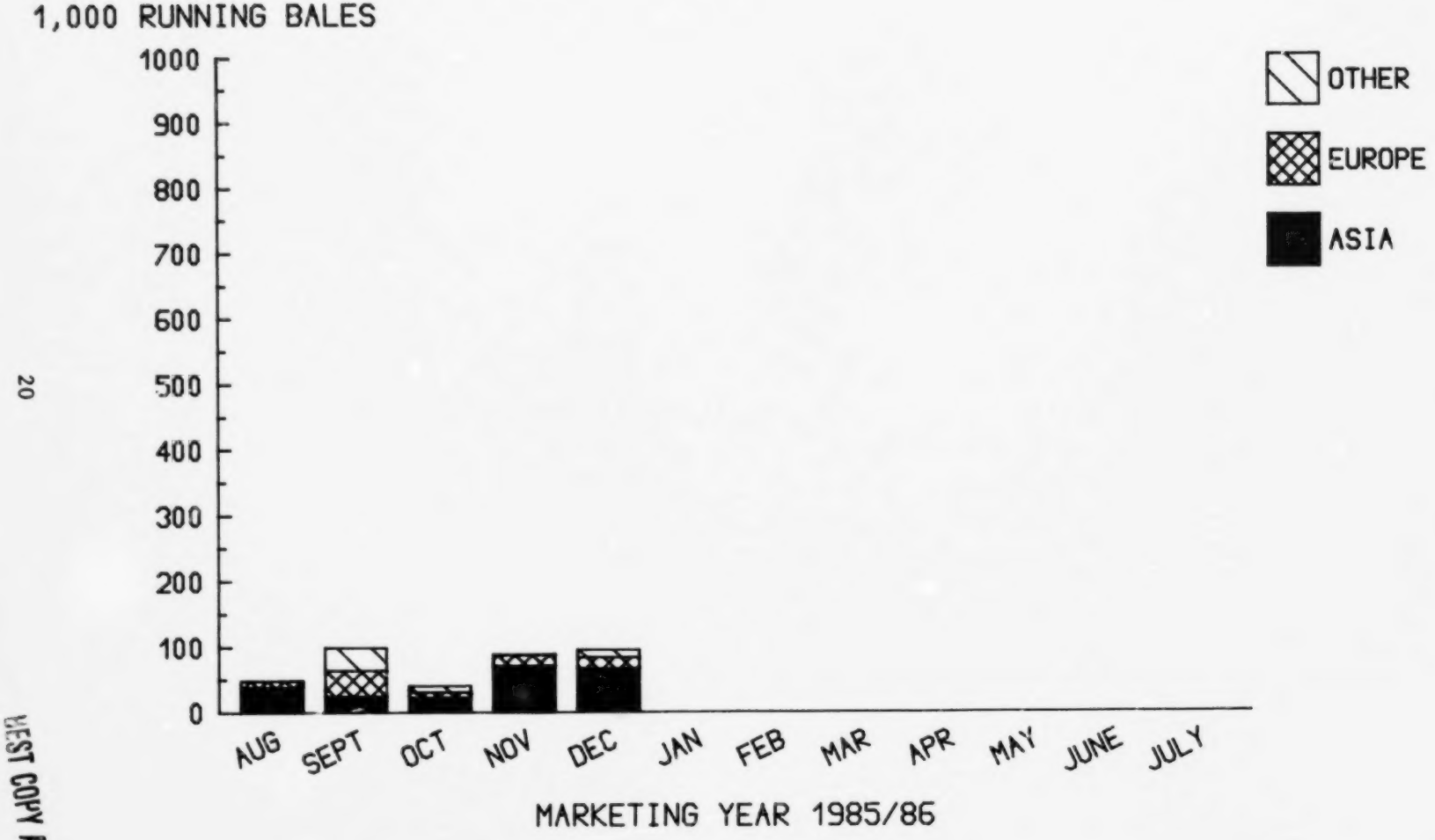
MONTHLY U.S. COTTON EXPORT SALES BY REGION



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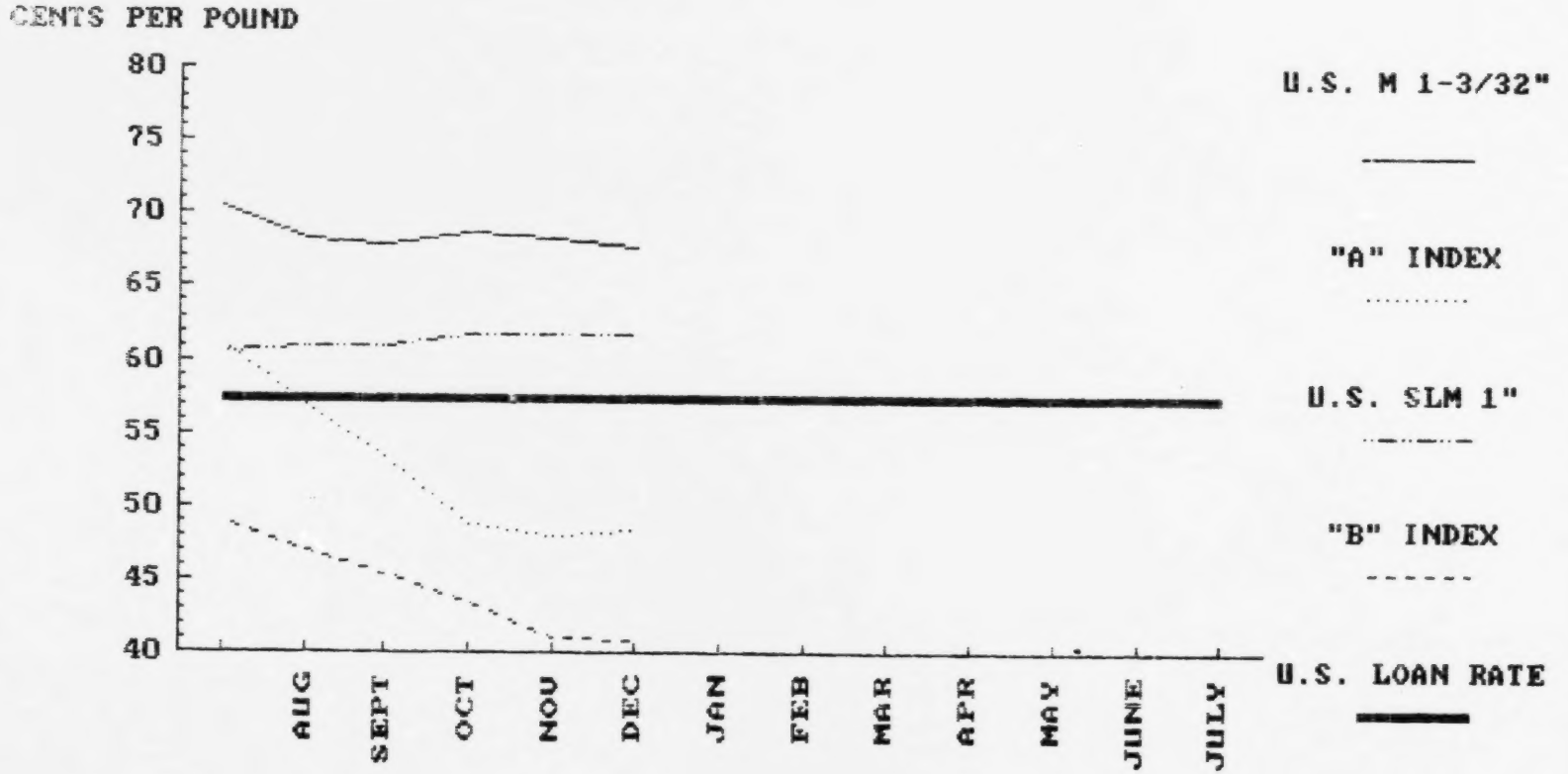
SELECTED MONTHLY INTERNATIONAL COTTON PRICES
AND U.S. LOAN RATE



MARKETING YEAR 1985/86

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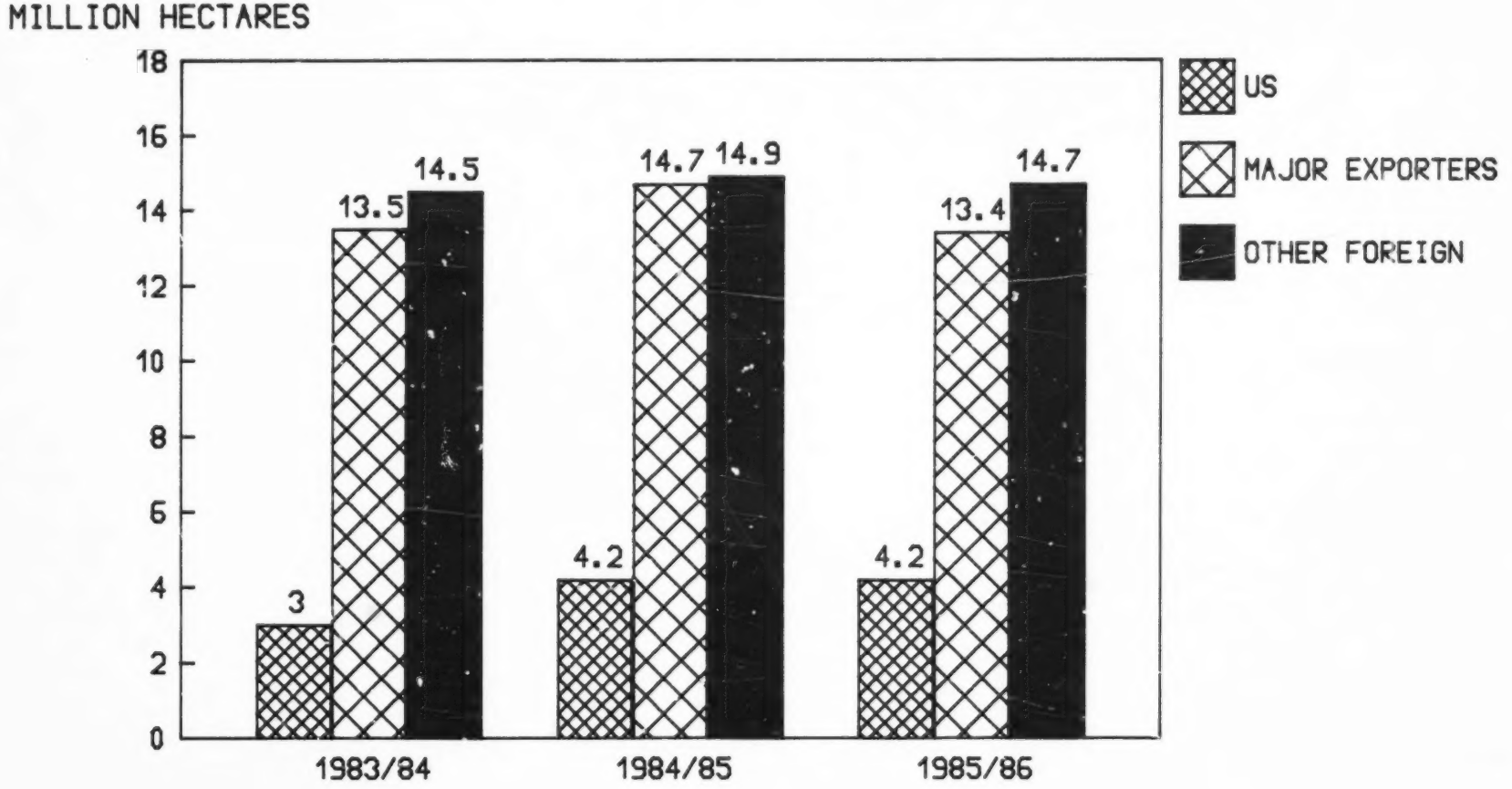
COTTON AREA
IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China
Other Foreign : Argentina, Brazil, India, Syria, other foreign

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January 1986

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